



**Thank you Lynn and Marilyn,  
for listening  
for caring  
for your partnership**

**...not to mention what you  
do for your clients.**

**EP Wealth Advisors welcomes  
Lynn Ballou, CFP®, Marilyn Plum, CFP®,  
Laura Knolle, CFP® and the entire Ballou Plum  
team to the family.**

